

PRESS RELEASE – FOR IMMEDIATE RELEASE**7 February 2022****ALLOTT'S CHARTERED ACCOUNTANTS HAS MERGED WITH KINGSWOOD LLP**

Kingswood LLP, a firm of Chartered Accountants and Corporate Finance advisers based in London, together with Allotts Chartered Accountants, are pleased to announce the merger of Allotts Chartered Accountants into a newly formed entity, Kingswood Allotts Limited. The trading name continues as **Allotts Chartered Accountants**.

Allotts Chartered Accountants is a long-established firm with a leading reputation for sound business advice and financial know-how across the north of the country from their offices in South Yorkshire. The business has over 40 exceptionally talented people, providing first-class accountancy and related services to over 900 clients. Key services include accounting, audit, tax advice and payroll. The business will continue to trade as Allotts Chartered Accountants and be led by the existing management team: Neil Highfield, Steven Watson, Steve Pepper and Mark Garrison.

At the same time, Allotts Financial Services has been acquired by Kingswood Group, an AIM-listed wealth management business with over 10,000 clients and a related business to Kingswood LLP. Both businesses will continue to work closely together to provide a best in-class suite of financial services.

<https://www.kingswood-group.com/rms-announcement/>

Jonathan Massing, Managing Partner at Kingswood LLP commented:

“We have been hugely impressed with the Allotts team and their focus on providing high quality advice and support for clients. Through an enhanced offering of market-leading business advisory services, our ongoing relationship with Kingswood Group and access to a unique investment fund opportunity, the merger brings very exciting development and progression opportunities for both our clients and talented employees. We look forward to building further strong working relationships with all of their clients and contacts, and securing the long-term future of this fantastic business.”

Neil Highfield, Managing Director at Allotts Business Services Limited commented:

“It has been our number one priority to find a partner firm who continues in our shared beliefs and values around providing an excellent service to our clients and businesses in South Yorkshire and the surrounding region. We look forward to working with the Kingswood LLP team, and being part of the continued journey as Allotts takes its next step into the future.”

■ Audit & Accounts

■ Taxation Services

■ Corporate Finance

■ HR and Payroll Services

■ IT Services

Allotts Chartered Accountants is the trading name of Kingswood Allotts Limited
Registered in England & Wales Registered No 13597355

Sidings Court, Lakeside, Doncaster, DN4 5NU
Tel: 01302 349218 Fax: 01302 321739 E-mail: donc@allotts.co.uk

The Old Grammar School, 13 Moorgate Road, Rotherham S60 2EN
Tel 01709 828400 Fax 01709 829807 E-mail info@allotts.co.uk

Registered to carry on audit work in the UK and
regulated for a range of investment business
activities by the Institute of Chartered Accountants in
England and Wales.

www.allotts.co.uk

Registered Office: 3 Coldbath Square, London, EC1R 5HL

About Kingswood LLP and Kingswood Corporate Finance Limited

Kingswood LLP is a boutique firm of Chartered Accountants offering a fully rounded range of services including: compliance; tax advisory; outsourced solutions; and corporate finance services to predominantly owner-managed businesses and high net worth individuals. Kingswood Corporate Finance Limited, as an FCA authorised and regulated business, provides corporate finance advice principally to the SME sector including the sale and purchase of businesses, management buy-ins and buy-outs as well as advising on equity and loan finance structuring and business valuation. The business consists of three Partners (Jonathan Massing, Rick Behan and Richard Massing) and nine team members based in Farringdon, London, EC1.

An unusual feature of the Kingswood business is the existence, and in-house management, of our own investment fund, KPI.

About KPI

KPI is a private investment partnership. Formed in 2004, KPI has undertaken a range of long- term investments and financial transactions including: participating in real estate investments; private equity investments incorporating equity and loan capital to the SME sector; subscribing for equity warrants and options; dealing in financial assets; trading in listed equities, fixed income and currencies. The fund is available to support clients of Kingswood and Allotts in a range of business and investment transactions.

For further information, please contact:

Allotts Chartered Accountants: Neil Highfield
01709 828400
neil.highfield@allotts.co.uk

Kingswood LLP: Richard Massing
020 7841 0000
richard.massing@kingswood.org.uk

Rick Behan
020 7841 0000
rick.behan@kingswood.org.uk

KPI: Jonathan Massing
020 7841 0000
jonathan.massing@kingswood.org.uk

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